



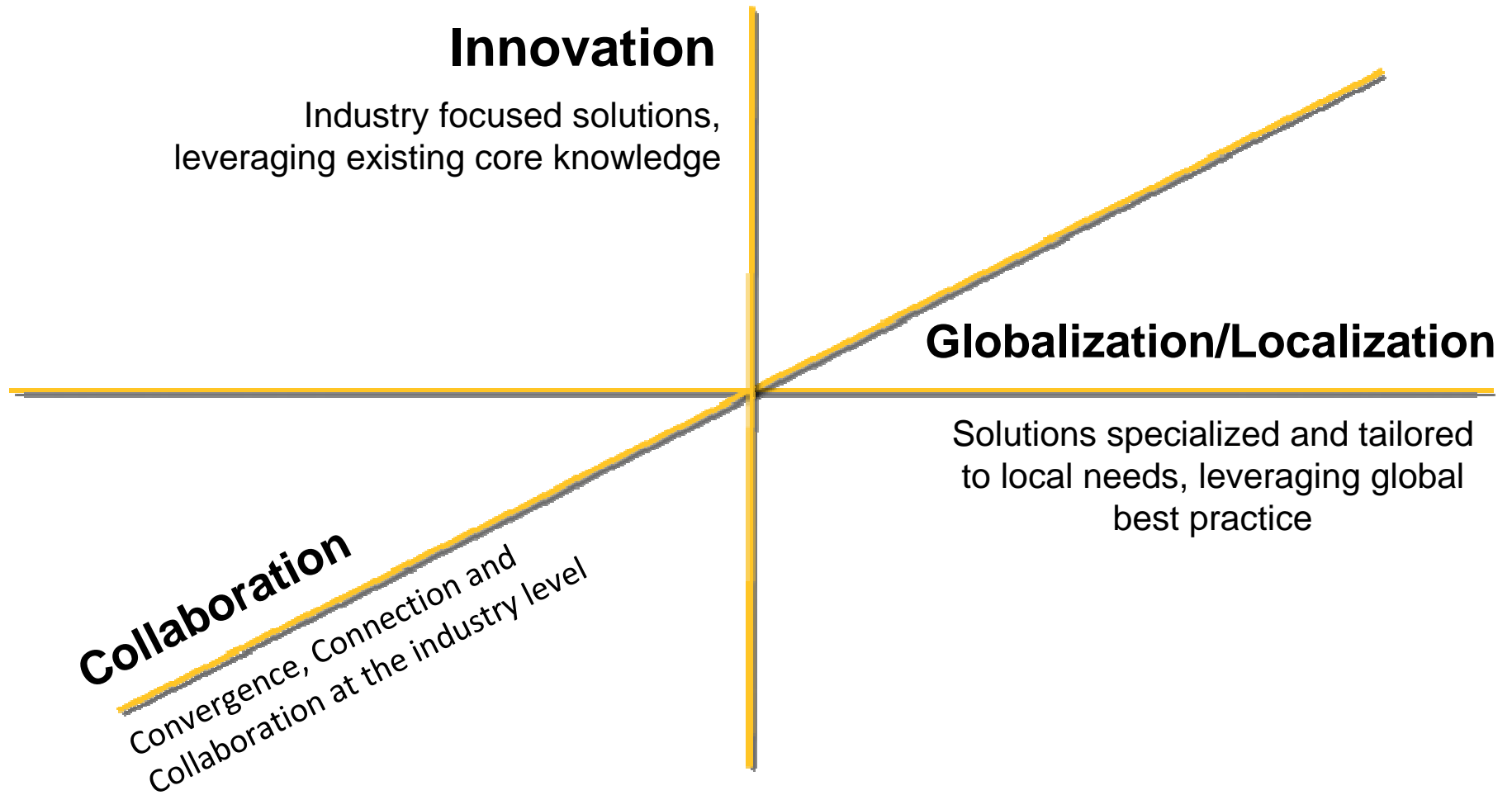
An Industry Perspective

Bryn Fosburgh
Vice President
Trimble

Who are we?

- Professionals & Consultants
- Geospatial Professionals working at or with:
 - AEC Consultants
 - Transportation Departments
 - Construction Contractors
 - Railway companies
 - Mining companies
 - Utility companies
 - Owner/Operators

New World Challenges & Opportunities



Geospatial Data has evolved from paper maps, to GIS – and now toward 3D virtual models of our world.



Paper Maps

*Large Scale
Small Scale*

*Geodetic Control
Cartography
Paper Map Users*



GIS

*Digital Maps
coupled to a
database*

*Active Control
GIS & Digital Maps
Data Users*

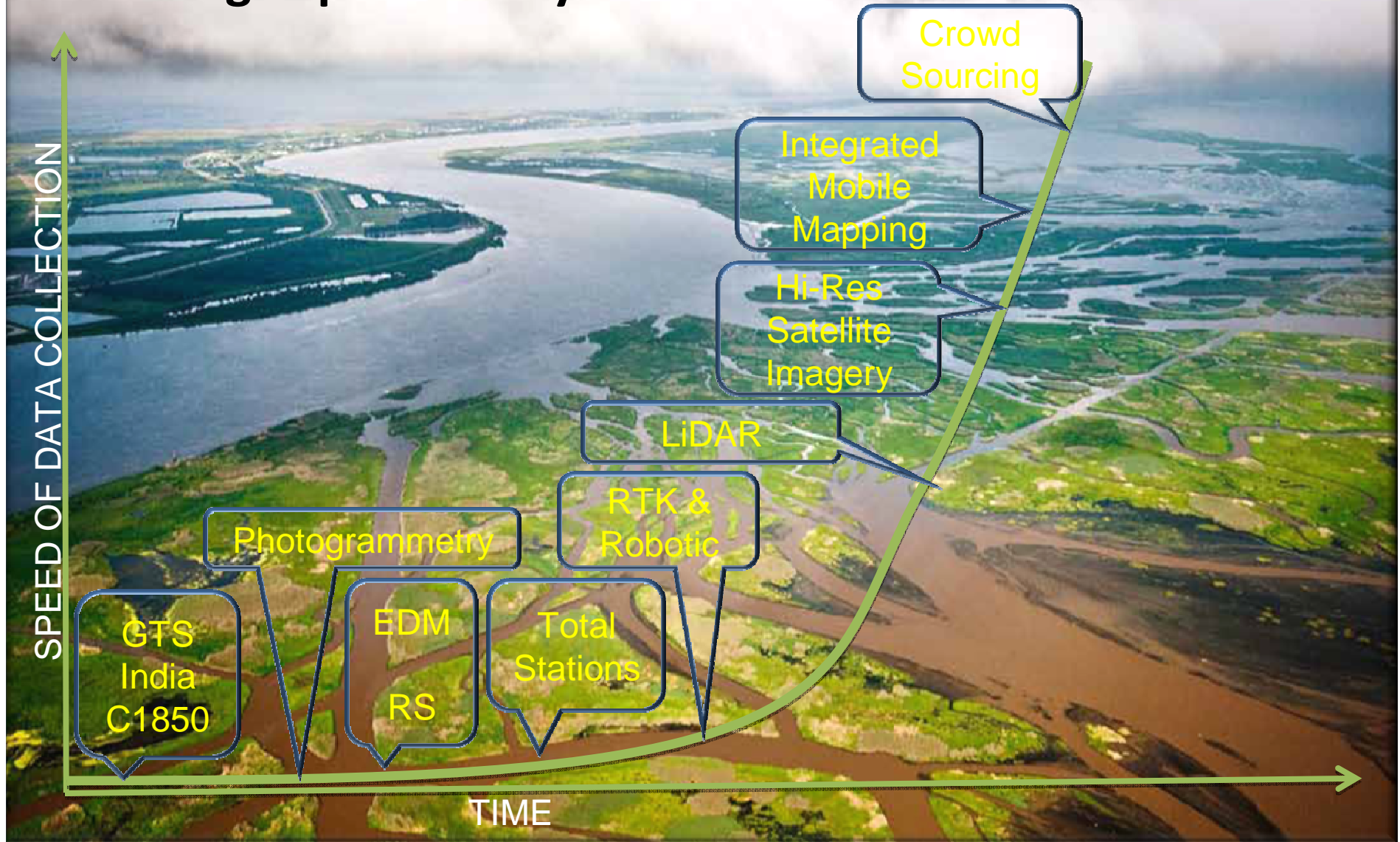


Virtual Worlds

*Accurate 3D in
'the cloud'*

*CM Everywhere
Mass usage and
contribution*

Our ability to acquire and generate geospatial data is increasing exponentially.

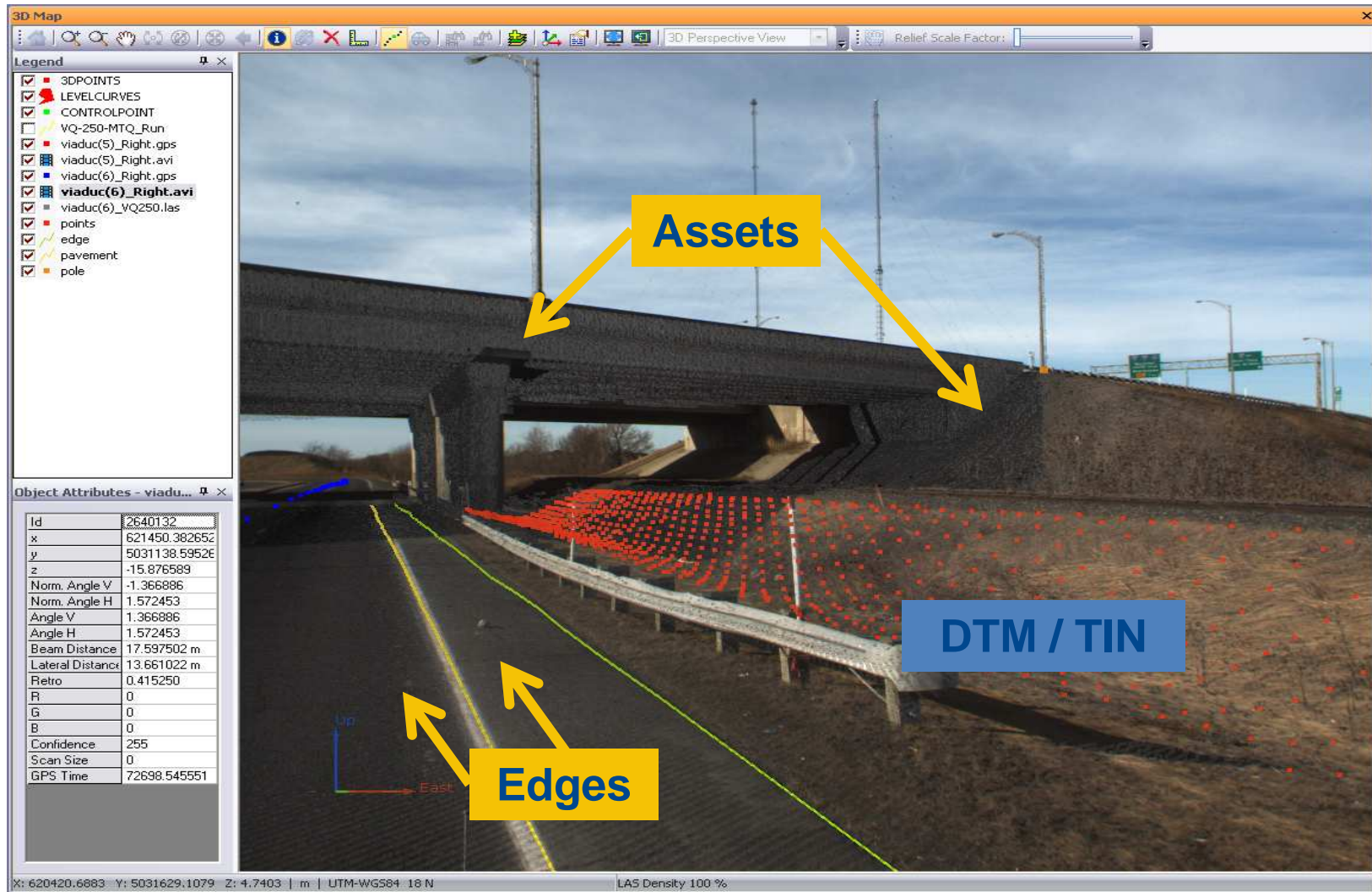




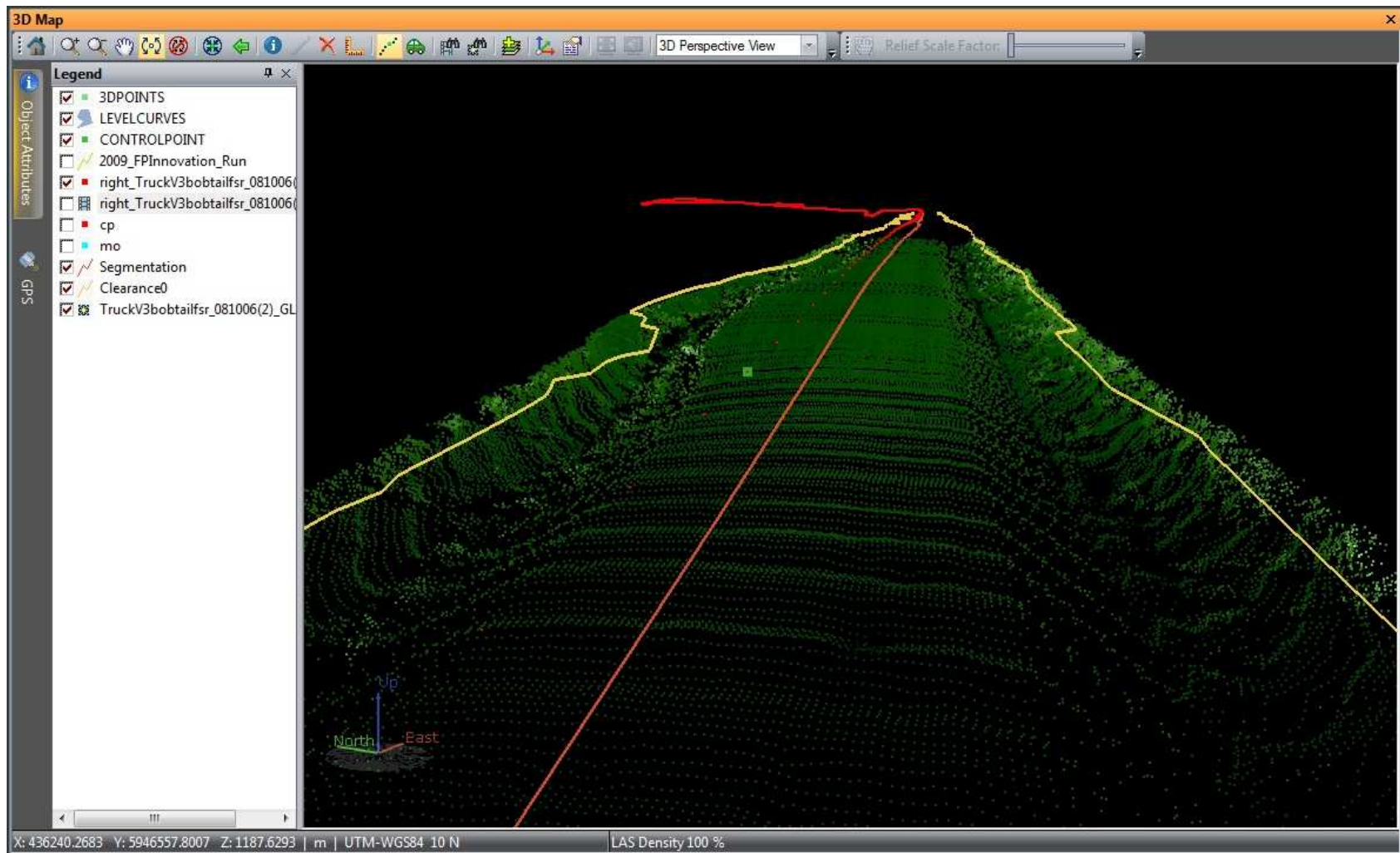
Integrated technologies that can collect 216 billion data points per hour will begin to commoditize positioning

- Typical system
 - 360 deg laser scanners
 - 5 megapixel cameras
- ~60 million meas. & pixels per sec @ 50 mph
- ~216 billion in a single hour

and gather features rapidly as well



delivering accurate spatial data fast ...



Rapid data collection is not just for outdoors

- The technology now exists to map our world in 3D to cm level accuracy, from space, air, land and inside buildings.



THE TIMMS APPLIANCE

**...which create virtual 3D Worlds for design,
security, and facilities management**

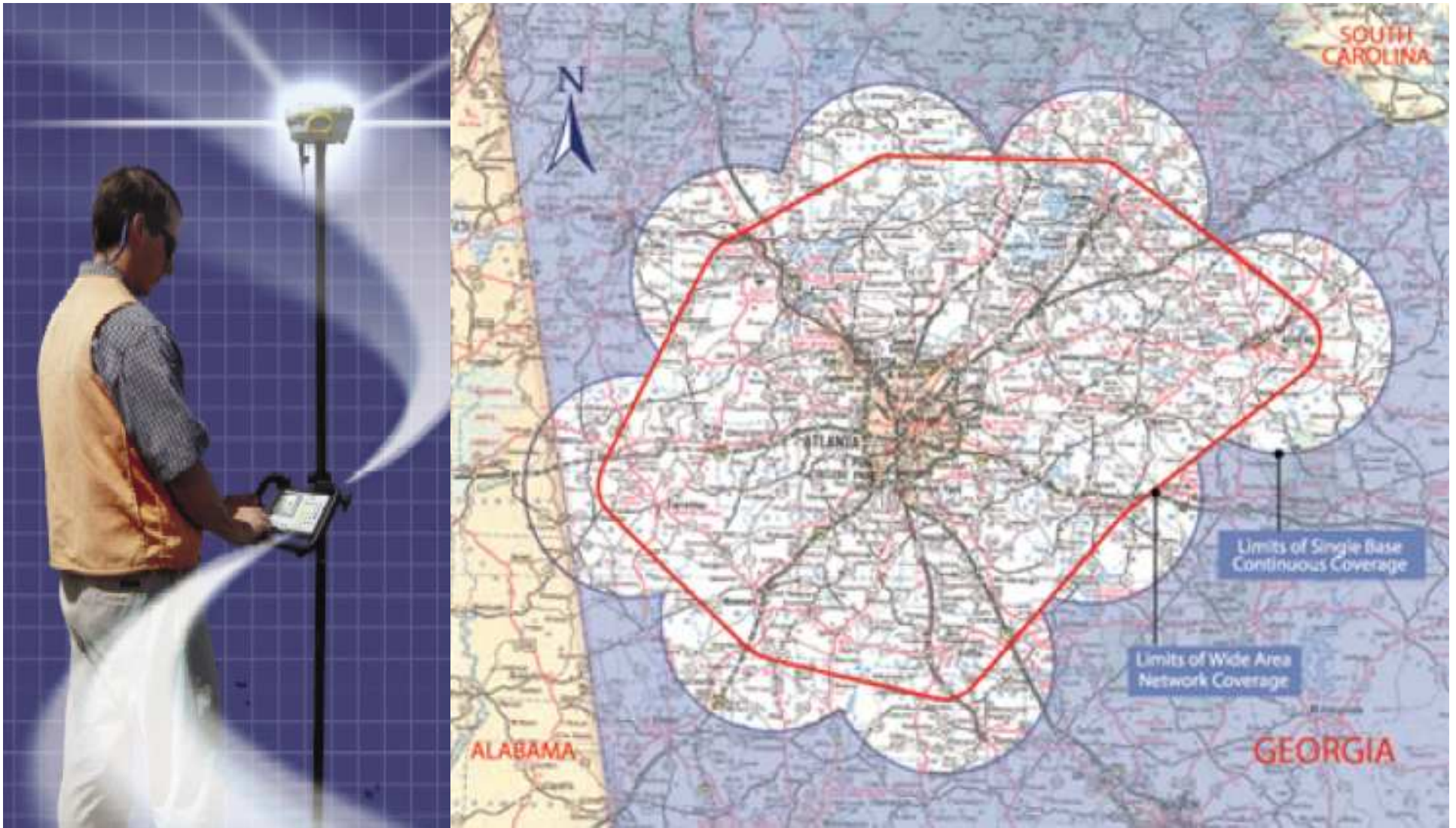


Construction Workflow Automation: Technology -> Compelling Economics -> Policy



Virtual Reference Station Infrastructure

Technology -> Compelling Economics -> Policy



Global Initiatives

A case where technology and economics are ahead of policy.



An approach to formalizing land rights of the world's poor, led by the private-sector in partnership with non-profit orgs.

2 years after commissioning 75000 landholders are holding title in Benin

National policies need to evolve.



Partnered Organizations



CIDG

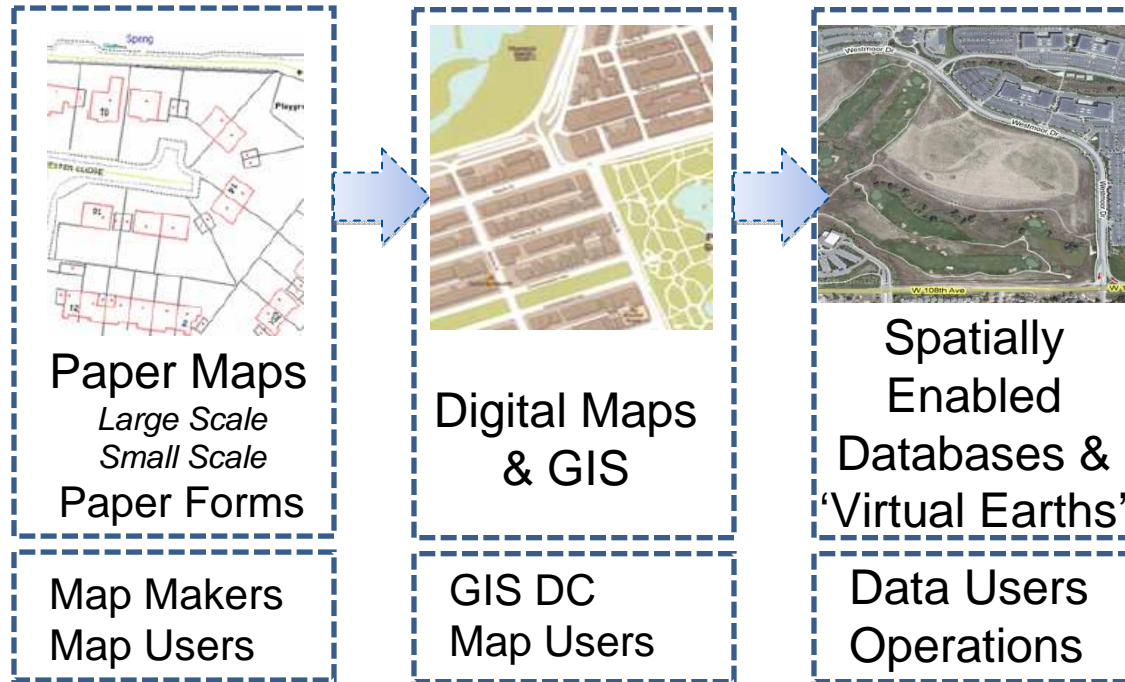


SINAPI ABA TRUST
Transforming Lives through Microfinance

LOSAMILLS
CONSULTING LTD.



\$50B-\$60B is spent each year to collect, analyze and maintain Geospatial data (IDC)



2.5M GIS software users; tens of millions of potential GIS data users – many are mobile

- ### 21 Years Serving the GIS Industry
- 1989 • First GPS system designed for GIS Field Data Collection
 - 1995 • First plug-and-play GPS sensor for laptops and PDAs
 - 1995 • First pen-based GIS data collector
 - 1996 • First real-time GPS/GIS system 1995
 - 2002 • First Windows® CE device with integrated GPS
 - 2005 • First Windows Mobile® device with subfoot GPS
 - 2008 • First GIS data collection system with decimeter GNSS



\$50Bn spent annually but in many parts of the World it is still paper based

JOB CARD # ISSUE DATE: REQUEST DATE:

ASSIGNED TO: ISSUE TIME: REQUEST TIME:

CUSTOMER NAME:

ADDRESS:

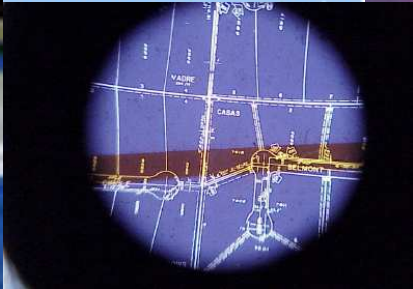
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<input type="checkbox"/> DIG BOX	<input type="checkbox"/> REPAIR VALVE	<input type="checkbox"/> CLEAN CULVERT	<input type="checkbox"/> REPAIR TILE
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<input type="checkbox"/> LOW PRESSURE			
<input type="checkbox"/> OTHER			

JULIE #/DIG #

COMMENTS:



\$50Bn spent annually but inaccurate base data still exists



Connectivity of the field with the office is becoming more common place enabling more people of all skill sets to be able to collect data

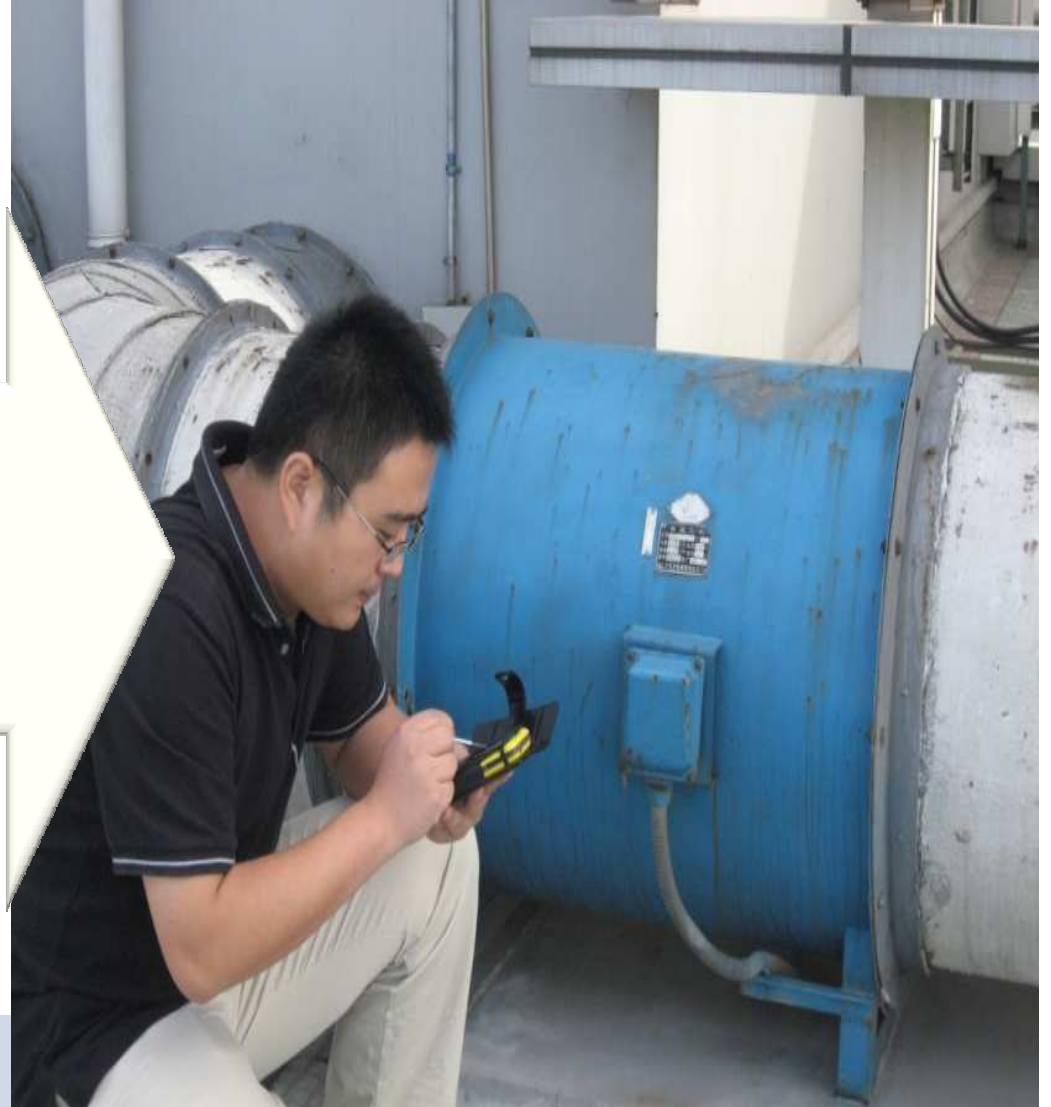
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CUSTOMER NAME: []
ADDRESS: 900 & 1000 Blk Westminster
PHONE: [] WORK PHONE: [] LOCTN/CUST ID: []

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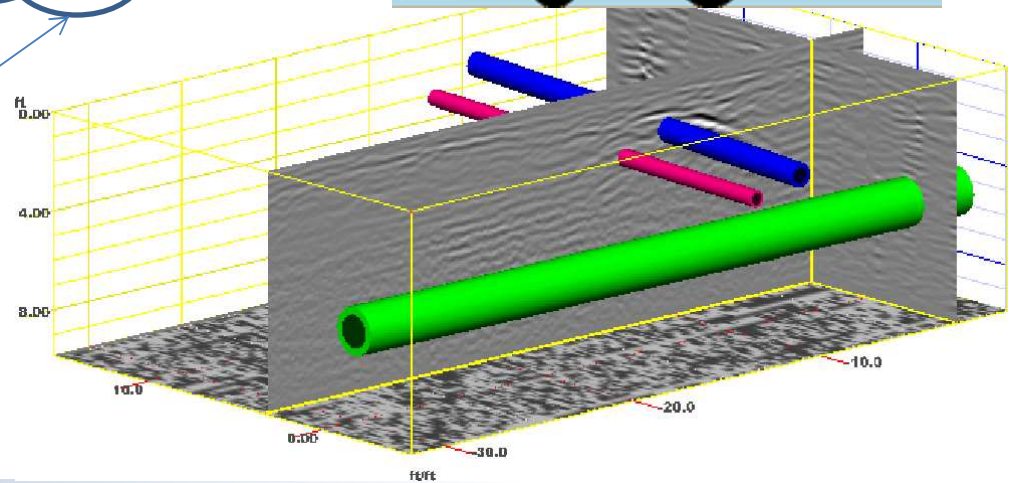
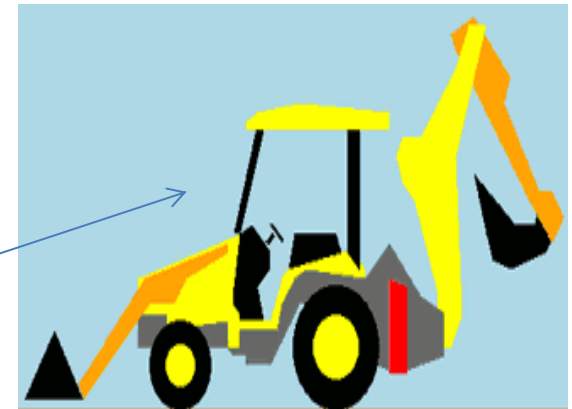
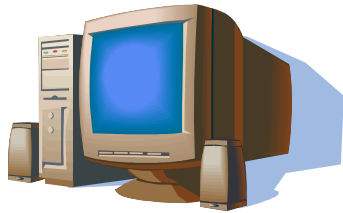
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COMMENTS: []



The Buried Asset Problem: One of Technology, Quality, Economics & Policy.

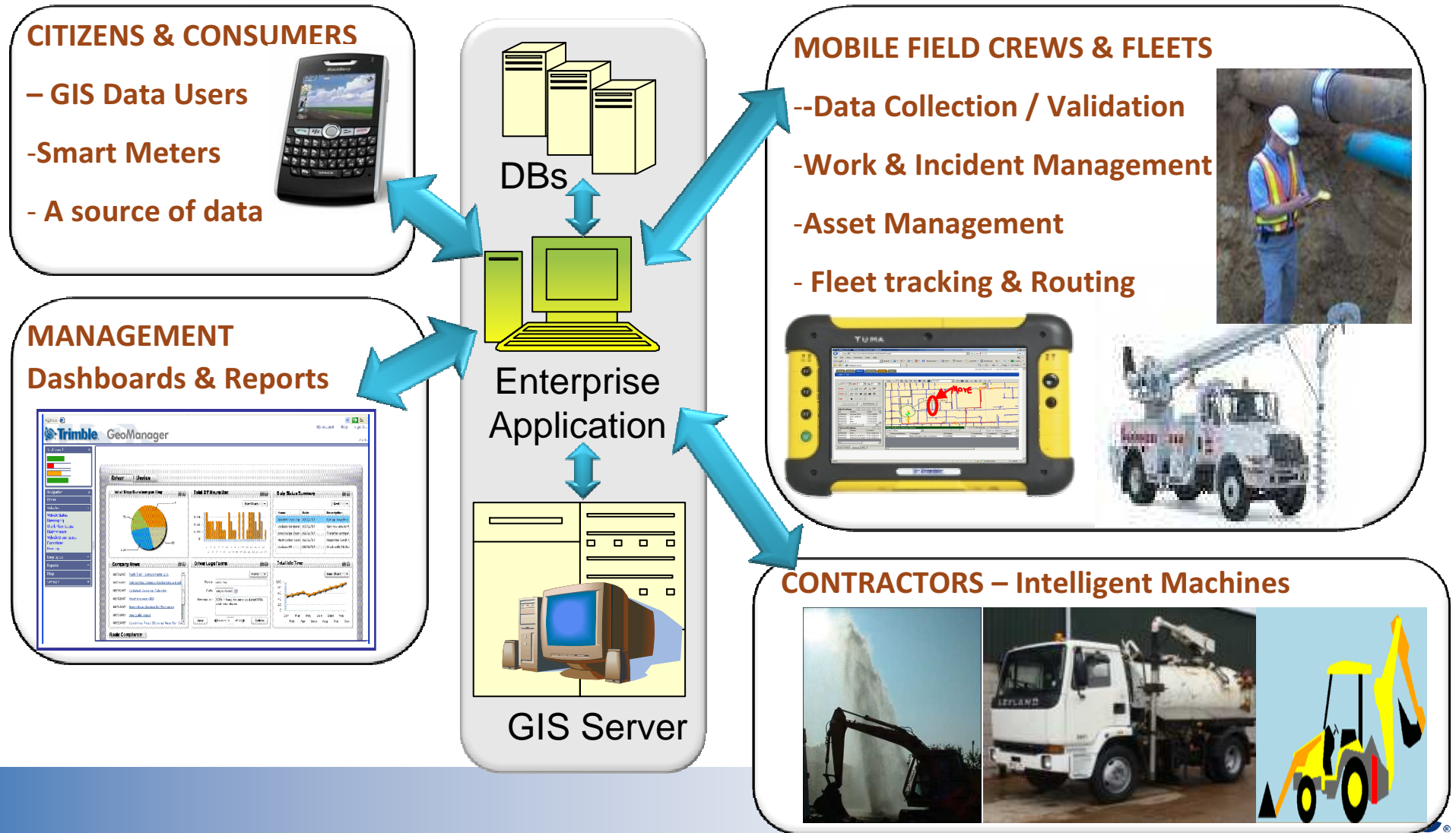
- Regulatory environment & policy
- Quality of data, and quality meta-data
- Availability of data



eRespond: Crowdsourcing at work in the Smart Grid.



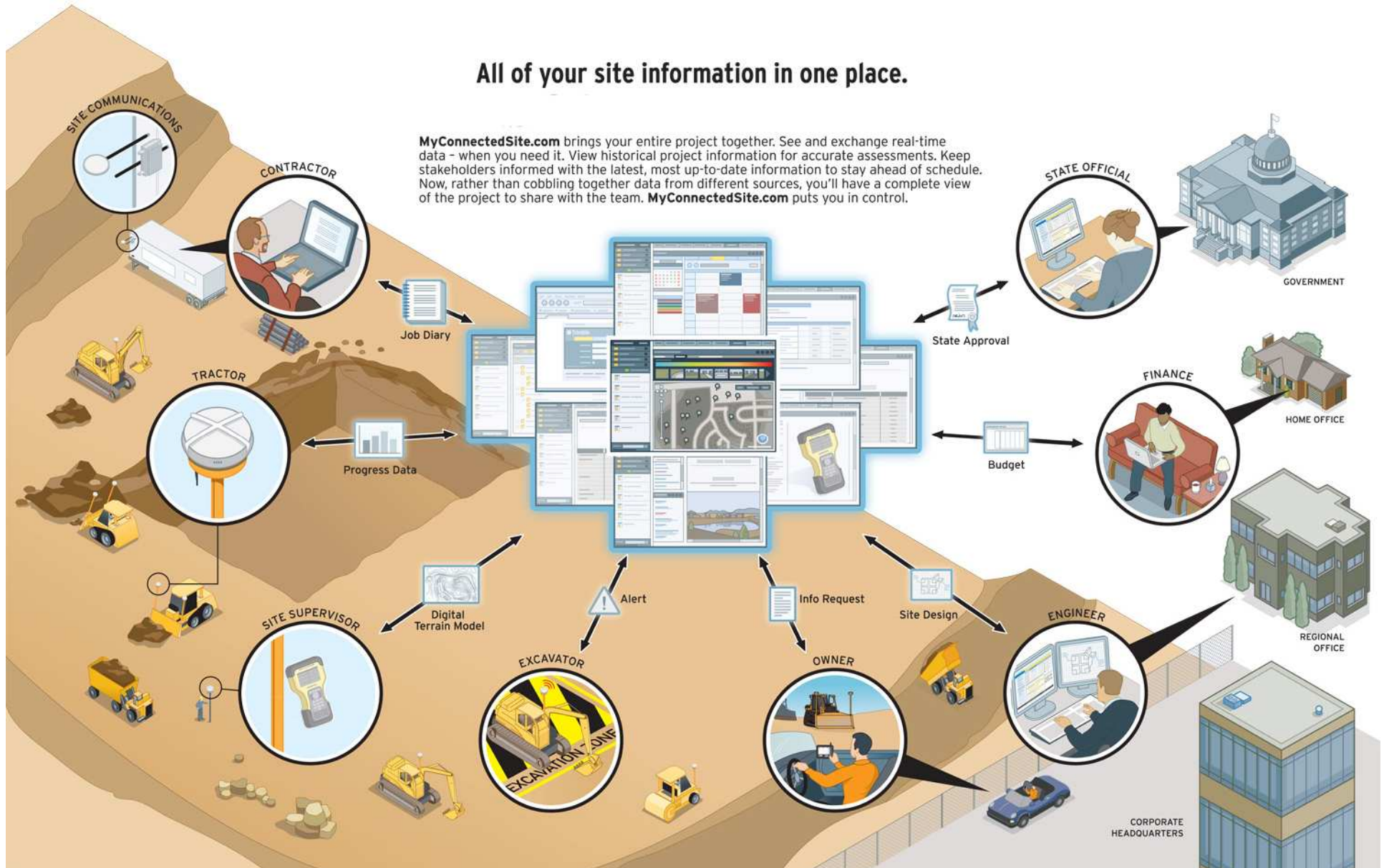
Connecting Geospatial data to Stakeholders improves productivity



Connectivity enables the intersection of professional, government, and consumer

All of your site information in one place.

MyConnectedSite.com brings your entire project together. See and exchange real-time data - when you need it. View historical project information for accurate assessments. Keep stakeholders informed with the latest, most up-to-date information to stay ahead of schedule. Now, rather than cobbling together data from different sources, you'll have a complete view of the project to share with the team. **MyConnectedSite.com** puts you in control.



Some Concluding Remarks

- 3D virtual worlds will be created with increasing spatial accuracy. The economic models and policy issues are yet to be resolved, but we can all play a part in that.
- The best things happen when technology, economic incentives and policy are aligned; easy to say, hard to do.
- Our profession is exciting , rapidly developing and multi-disciplinary; we all need to market it to the next generation.
- The ability to create solutions that utilize data from the public and private cloud will provide greater quality and accuracy of our solutions.